

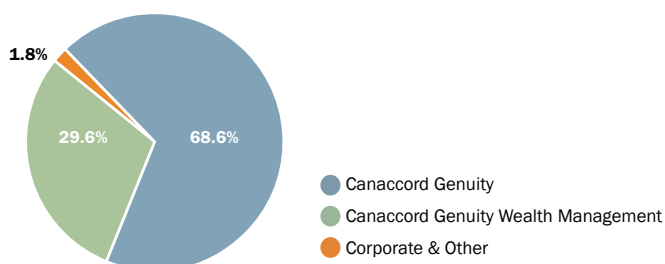
Fourth Quarter

FISCAL FOURTH QUARTER 2015 FACT SHEET

CANACCORD Genuity

To us there are no foreign markets.™

Q4/15 REVENUE BY BUSINESS SEGMENT



THREE MONTHS ENDED MARCH 31, 2015

REVENUE

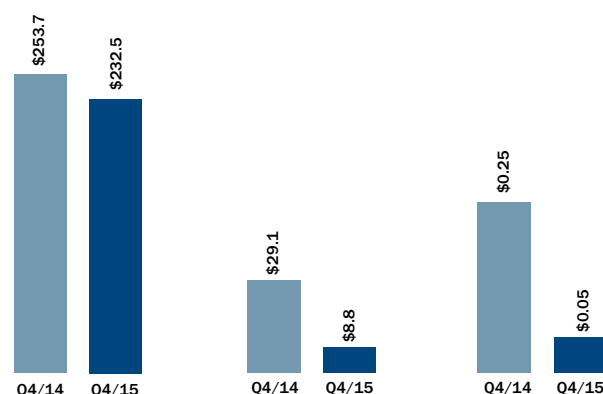
(C\$, millions)

NET INCOME*

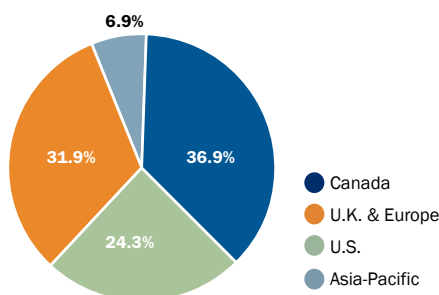
(C\$, millions, excl. significant items)

EARNINGS PER SHARE*

(C\$, excl. significant items)



Q4/15 GEOGRAPHIC DISTRIBUTION OF REVENUE



TRADING INFORMATION

	Q4/14	LTM	Q4/15
Closing price	\$8.20	\$6.52	\$6.52
Trading volume	17.9 M	95.2 M	14.3 M
52 week high/low	\$8.45/5.05	\$13.49/5.98	\$13.49/5.98
Diluted EPS*	\$0.25	\$0.25	\$0.05
Diluted shares outstanding	107.9 M	104.6 M	104.7 M
Market capitalization	\$0.9 B	Avg. \$1.0 B	\$0.6 B¹

¹As of March 31st, 2015

BALANCE SHEET MEASURES

(C\$ thousands except BVPS)	Q4/14	Q3/15	Q4/15
Cash and cash equivalents	\$364.3	\$340.0	\$322.3
Shareholders' equity	\$1,168.7	\$1,108.0	\$1,117.5
Working capital	\$469.4	\$422.2	\$427.2
Book value per diluted share	\$9.05	\$8.63	\$8.71
Common share dividend	\$0.05	\$0.05	\$0.05
NCIB share buybacks	675.8 K	807.5 K	125.9 K

In Q4/15 these items included \$22.4 million in restructuring costs, \$3.2 million in amortization of intangible assets, \$5.2 million in development costs and \$10.0 million related to an impairment of goodwill. In Q3/15 these items included \$3.3 million of amortization of intangible assets, and \$4.5 million related to an impairment of goodwill. In Q4/14 these items included \$4.0 million of amortization of intangible assets.

ABOUT CANACCORD GENUITY GROUP INC.

Through its principal subsidiaries, Canaccord Genuity Group Inc. (the "Company") is a leading independent, full-service financial services firm, with operations in two principal segments of the securities industry: wealth management and capital markets. Since its establishment in 1950, the Company has been driven by an unwavering commitment to building lasting client relationships. We achieve this by generating value for our individual, institutional and corporate clients through comprehensive investment solutions, brokerage services and investment banking services. The Company has offices in 10 countries worldwide, including Wealth Management offices located in Canada, Australia, the UK and Europe. Canaccord Genuity, the international capital markets division, operates in Canada, the US, the UK, France, Ireland, Hong Kong, China, Singapore, Australia and Barbados. To us there are no foreign markets.™

Canaccord Genuity Group Inc. is publicly traded under the symbol CF on the TSX and the symbol CF. on the London Stock Exchange.

Member of the S&P/TSX Composite Index

Canaccord Genuity

CANACCORD GENUITY

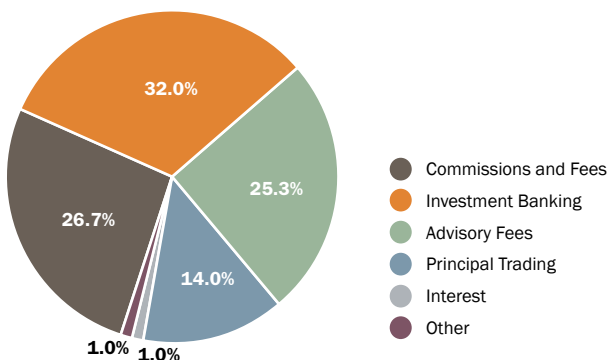
Canaccord Genuity provides global investment banking, M&A, advisory, research, and sales and trading services to institutional and corporate clients. Canaccord Genuity has offices in Canada, the US, the UK, France, Ireland, Hong Kong, China, Singapore, Australia and Barbados.

(C\$ millions)		Q4/14	Q3/15	Q4/15
Revenue	Canada	43.0	29.2	48.3
	UK & Europe	63.2	23.7	38.6
	US	71.3	43.5	56.5
	Other Foreign Locations	9.1	7.5	16.0
	Total revenue	186.6	103.9	159.4
Income before intersegment allocations and income taxes*		38.6	(17.9)	12.5
Intersegment Allocations*		2.2	2.7	3.1
Income before income taxes*		36.3	(20.6)	9.4

*Excludes significant items

CANACCORD GENUITY REVENUE BY ACTIVITY*

*Includes Australia WM



MEDIA & INVESTOR RELATIONS CONTACTS

Scott Davidson
Executive Vice President,
Global Head of Corporate Development & Strategy
scott.davidson@canaccord.com
+1 416 869 3875

LONDON MEDIA

Robert Morgan
robert.morgan@stockwellgroup.com
StockWell
+44 20 7240 2486

Christina Marinoff
Vice President,
Investor Relations & Communications
christina.marinoff@canaccord.com
+1 416 687 5507

BROKER

Oliver Hearsey
RBC Europe Limited
+44 20 7653 4000
oliver.hearsey@rbccm.com

Simon Hardy or Alex Collins
Jefferies International Limited
+44 20 7029 8000
simon.hardy@jefferies.com
alex.collins@jefferies.com

Canaccord Genuity Wealth Management

CANACCORD GENUITY WEALTH MANAGEMENT

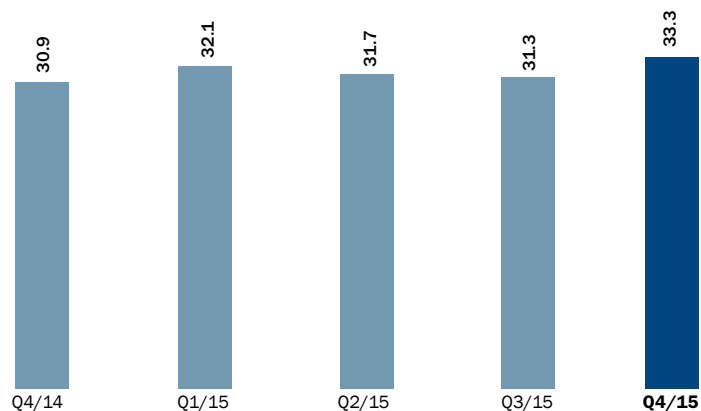
Canaccord Genuity Wealth Management is a global provider of wealth management solutions to private investors in Canada, Australia, the UK and Europe.

(C\$ millions except number of IAs)		Q4/14	Q3/15	Q4/15
Revenue	Canada	32.0	28.3	33.1
	UK & Europe	33.2	30.0	35.7
Total revenue		65.2	58.3	68.8
Income before intersegment allocations*		9.9	7.7	11.4
Intersegment allocations*		6.6	4.7	5.5
Income before income taxes*		3.2	2.9	5.8
Number of Advisory Teams in Canada		160	161	152

*Excludes Australia WM and significant items

CANACCORD GENUITY WEALTH MANAGEMENT ASSETS UNDER MANAGEMENT & ADMINISTRATION

(\$billions)



ANALYST COVERAGE

CIBC World Markets – Paul Holden
Keefe, Bruyette and Woods – Joel Jeffrey
RBC Capital Markets – Geoff Kwan
Scotia Capital – Sumit Malhotra
TD Securities – Graham Ryding